



CORO MINING CORP.



BUILDING A NEW COPPER-GOLD COMPANY IN SOUTH AMERICA

MAY 2011 – INVESTMENT HIGHLIGHTS

Strong Management Team - Well Financed - \$13 million in treasury - Focused on development of copper & gold assets in South America - San Jorge Development Project - High quality exploration portfolio in Chile

SAN JORGE COPPER-GOLD PROJECT, MENDOZA, ARGENTINA

The San Jorge project (acquiring 100%) is a medium sized copper-gold porphyry located in Mendoza, Argentina. At a 0.2% Copper cut-off, the project contains ~3.9 million pounds of copper and ~2.5 million ounces of gold and remains open at depth, both vertically and to the west.



RESOURCES - In Pit Resources - @ 0.20% Cu Cutoff

Domain	Type	Tonnes (millions)	CuT %	Au (g/t)	Cu (lbs) (millions)	Au (000'ozs)
Enriched	M&I	27	0.64	0.21	378	181
Primary	M&I	136	0.37	0.18	1,772	1,257
Total Sulphide	M&I	244	0.41	0.18	2,150	1,438
Total Sulphide	Inferred	194	0.30	0.13	1,284	810
Oxide	M&I	40	0.48	0.22	421	282
Oxide	Inferred	2	0.35	0.13	12	6

In February 2011, the **Government of Mendoza approved the Environmental Impact Study ("EIS")** and the Company is currently awaiting ratification of the permit from the Provincial Legislature, as required by local law. Over the past three years, Minera San Jorge (Coro's wholly owned subsidiary) and its Argentinean based development team have been actively engaged with the local community in advancing the project through the EIS process.



Initial Capital Cost (+/- 30%) > \$277m

Total Cu Production (lbs) > 1,393m

Total Au Production (ozs) > 629,000

Cash Cost (Yrs 1-5) (lb) > 0.91

Gold Credit (at \$600/oz gold) > \$0.22

Net Cash Cost > \$0.69

NPV and IRR at \$600/oz gold and \$2.00/lb Cu

After Tax IRR > 28.6%

After Tax NPV (@10%) > \$220m

UPSIDE:

Upon ratification the Company intends to update the economics through a pre-feasibility study and conduct further drilling for resource expansion and definition. The current PEA also anticipates stockpiling the oxide material, and the Company is hopeful a viable alternative can be found to process this material.

EXPLORATION PORTFOLIO, CHILE

CHACAY, CHILE



The Chacay property is a porphyry copper prospect located 12 km southeast of Teck Resources Relincho copper project, and 50 km east of the City of Vallenar in the III Region of Chile.

Three zones of copper mineralization have been outlined by the drilling to date with a 3.5km long alteration zone.

Highlights from most recent drill program included 170 m at 0.63% Copper. Diamond drilling commenced in May 2011, with an initial 2,000 m program planned.

OTHER PROJECTS



Llancahue Copper-Molybdenum-Silver Project, Chile - Two short drill programs in 2009 with Hole LLA07 highlighting an interception of 100m at 1.38% Cu & 0.015% Mo & 3.8 g/t Ag and LR04 returning 36m at 2.43% Cu & 0.10% Mo & 5.8 g/t Ag. The Company intends to either drill or joint venture this property.

Celeste Copper Project, Chile - Located in Region III of Chile, the Celeste Property is strategically contiguous with and along strike of the ENAMI owned Cerro Negro Iron Oxide Copper Gold ("IOCG") type deposit.

Pocillas Gold Project, Chile - Located in Region VII of Chile the Pocillas project, is a low sulphidation epithermal gold prospect

CORPORATE INFORMATION

DIRECTORS AND OFFICERS:

Coro's Board of Directors and senior management have a proven track record in exploration, development, financing and building successful mining companies. Coro is well-positioned to pursue its objective of broadening the Company's portfolio along with verifying and developing its principal properties.

EXECUTIVES

Alan Stephens - President & CEO, Director
Michael Philpot - VP & Corporate Secretary, Director
Damian Towns - CFO
Marcelo Cortes - VP Project Development
Angelo Peri - VP Exploration

OTHER DIRECTORS

Robert Watts - Chairman, Independent Director
Rod Webster - Independent Director
Alvin Jackson - Independent Director
Gordon Fretwell - Non-executive Director

Market Capitalization – May 25, 2011

Shares Outstanding (million)	135
Fully Diluted (million)	150
Share Price	\$0.92
Cash (million)	~\$13.5
Market Capitalization	~\$124m

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